

# Communications Equipment

The communications equipment manufacturing industry (NAICS 3342) includes establishments primarily engaged in manufacturing equipment related to telephones, radio or television broadcasting, wireless communications, and other communications equipment.



## Texas Industry Totals

Firms	153
Employment	13,040
Average Annual Wage	\$107,328
Total Capital Investments	\$70 million
Value Added Per Employee	\$182,815
Value of Shipments	\$2.4 billion

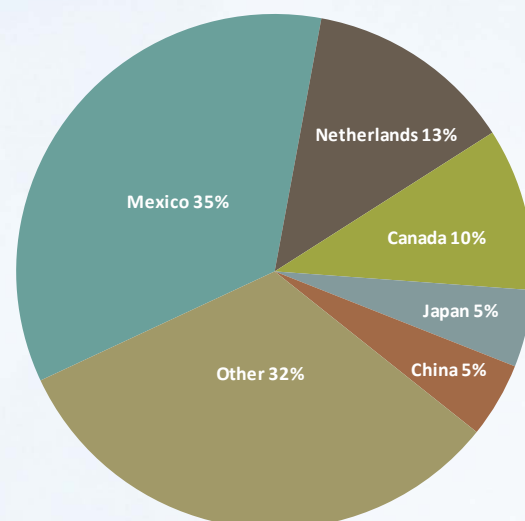
## How Texas Ranks in the U.S.

All Employees	No. 2
Production Workers	No. 2
Value Added	No. 2
Value of Shipments	No. 2
Total Capital Investments	No. 4

## Texas Exports

- Texas communications equipment exports in 2012 were valued at \$8.9 billion – down 5.8% from \$9.5 billion in 2011.
- In 2012, communications equipment was Texas' 8<sup>th</sup> largest export sector.

## Top Export Markets



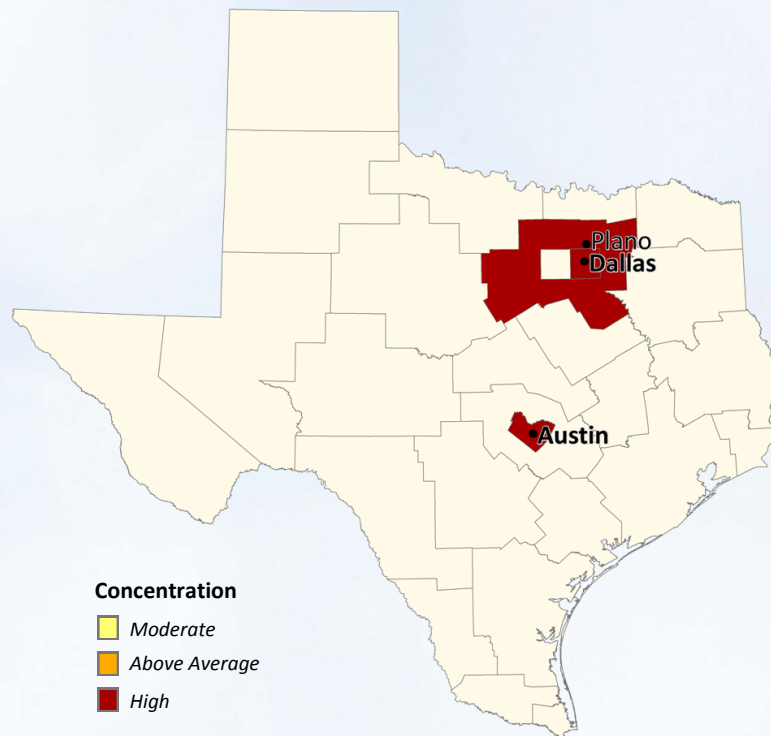
Sources: Texas Workforce Commission, U.S. Census Annual Survey of Manufactures, WISERTrade, Texas Manufacturers Register

## Major Industry Employers in Texas

Company	Location(s)	Products
Raytheon E-Systems	Garland	Communications equipment
Samsung Telecommunications	Richardson	Telecom equipment
Ericsson, Inc.	Plano	Telecom equipment & services
Alcatel-Lucent	Plano, etc.	Telecom equipment, software & services
Fujitsu Network Communications	Richardson	Carrier transmission equipment
Nokia	Irving	Telecom & communication equipment

## Regional Concentrations

The map at right identifies the state's Workforce Development regions with above-average specializations in communications equipment manufacturing. The highlighted regions are not the only areas in Texas where workers in this sector can be found, but rather represent areas with the greatest concentrations relative to the size of the local labor force. This industry is highly concentrated in close proximity to Dallas and Austin.



## Recent Industry Trends

- Texas communications equipment average wages increased by 7.0% between Q4 2011 and Q4 2012.
- In 2012, AT&T announced plans to locate a new Mobility Technology Lab in Austin, Texas.
- In 2013, Motorola Mobility, a subsidiary of Google, announced plans to assemble the Moto X in Fort Worth, Texas. The plant will be owned and operated by Singapore-based contract manufacturer Flextronics and will employ 2,000 new workers to begin production by the end of 2013. The Moto X will be the first and only smartphone assembled in the United States.